Country: GERMANY

Type of Document: International Market Insight

Title: UPDATE: NON-STOP TRANSATLANTIC FLIGHTS

FROM GERMANY TO THE U.S.

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Following is an updated listing of our International Market Insight on Non-Stop Transatlantic Flights from Summer 2000. As a result of the security situation since September 11, 2001, as well as the current economic climate, many flights have been cancelled or their frequency has been dramatically reduced. This survey of airline flight frequency was conducted in December, 2001.

NON-STOP TRANSATLANTIC FLIGHTS FROM GERMANY TO THE UNITED STATES

<u>Airline German Airport U.S. Airport Frequency per week</u>

American Airlines Frankfurt Chicago 7

American Airlines Frankfurt Dallas/Fort Worth 7

Condor Flugdienst Frankfurt Fort Lauderdale 1

(Charter)

Condor Flugdienst Frankfurt Tampa 1

(Charter)

Condor Flugdienst Frankfurt San Juan 1

(Charter)

Continental Airlines Frankfurt Newark 7

Delta Airlines Frankfurt Atlanta 14

Delta Airlines Frankfurt Cincinnati 7

Delta Airlines Frankfurt New York 7

Delta Airlines Munich Atlanta 7

Delta Airlines Stuttgart Atlanta 7

Delta Airlines Munchen New York 7 fm March '02

LTU International Airways Dusseldorf Fort Myers 2 in Dec. '01

(Charter) from 01 January '02 until 20 March'02 once per week, thereafter twice per week

LTU International Airways Dusseldorf Miami 1 until 11 Jan.'02 (Charter) and again from 03 May '02

LTU International Airways Dusseldorf Los Angeles 2 fm 13 May '02

(Charter)

LTU International Airways Dusseldorf Orlando 1 fm 08 May '02

(Charter)

Lufthansa Frankfurt Atlanta 6

Lufthansa Frankfurt Boston 7

Lufthansa Frankfurt Chicago 7

Lufthansa Frankfurt Dallas/Fort Worth 5

Lufthansa Frankfurt Detroit 6

Lufthansa Frankfurt Houston 5

Lufthansa Frankfurt Los Angeles 7 (3 extra@xmas)

Lufthansa Frankfurt Miami 7

Lufthansa Frankfurt New York (JFK) 14

Lufthansa Frankfurt Newark 7

Lufthansa Frankfurt Philadelphia 5

Lufthansa Frankfurt San Francisco 7 (2 extra@xmas)

Lufthansa Frankfurt Washington D.C. (Dulles) 7

Lufthansa Munich Chicago 7

Lufthansa Dusseldorf New York 7 fm 01 April '02

Lufthansa Munich Newark 7 fm 01 April '02

Northwest/KLM Royal Frankfurt Detroit 7

Dutch Airlines

Singapore Airlines Frankfurt New York (JFK) 4

United Airlines Dusseldorf Chicago 7 'til 14 Feb. '02

United Airlines Dusseldorf Washington (Dulles) 7 fm 15 Feb. '02

United Airlines Frankfurt Chicago 14

United Airlines Frankfurt San Francisco 7

United Airlines Frankfurt Washington (Dulles) 14

United Airlines Munich Washington (Dulles) 7

US Airways Frankfurt Philadelphia 7

US Airways Frankfurt Pittsburgh 7

US Airways Munich Philadelphia 4

US Airways Frankfurt Charlotte 7 fm 05 May '02

For more information on Travel and Tourism and how the Commercial Service can assist US companies develop their business in the German market, contact:

Ms. Elizabeth Powell

Commercial Specialist

U.S. Commercial Service

American Consulate General

Siesmayer Str. 21

60323 Frankfurt am Main

Tel: (49 69) 956-204-17

Fax: (49 69) 561-114

Email: Elizabeth.Powell@mail.doc.gov

Internet: www.usatrade.gov

www.sce.doc.gov

This report comprises a portion of CS Frankfurt's contribution to the Showcase Europe series of market research reports focusing on Travel and Tourism. For more information on the U.S. Department of Commerce's Showcase Europe (SCE) strategy for promoting exports of American goods and services to Europe, and the SCE Single Market Strategy, please contact the SCE Travel and Tourism Sector Coordinator at the U.S. Embassy in London:

Ms. Helen Hwang Commercial Officer Embassy of the United States of America 24-31 Grosvenor Square London W 1A 1AE United Kingdom

Tel: (44 20) 7408 8019 Fax: (44 20) 7408 8020

E-mail: helen.hwang@mail.doc.gov

The Showcase Europe web site address is: http://www.sce.doc.gov

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IMI Customer Satisfaction Survey

U.S. Department of Commerce International Trade Administration The Commercial Service

The U.S. Department of Commerce would appreciate input from U.S. businesses that have used this IMI report in conducting export market research. Please review the privacy statement / disclaimers at the bottom of this Web site. Please take a few moments to complete the attached survey and fax it to 202/482-0973, mail it to QAS, Rm. 2002, U.S. Department of Commerce, Washington, D.C. 20230, or Email: Internet[Robert.Opfer@mail.doc.gov].

* * * About Our Service * * *

1. Country covered by report: _____

Industry/title: _____

Commerce domestic office that assisted you (if applicable):

2. How did you find out about the IMI service?

Direct mail
Recommended by another firm
Recommended by Commerce staff
Trade/state/private newsletter
Department of Commerce newsletter
Other (specify):
3. Please indicate the extent to which your objectives were
satisfied:
l-Very satisfied
2-Satisfied
3-Neither satisfied nor dissatisfied
4-Dissatisfied
5-Very dissatisfied
6-Not applicable
_Overall objectives
Accuracy of information
_Completeness of information
_Clarity of information
_Relevance of information
_Follow-up by Commerce representative
4. In your opinion, did using the IMI service facilitate any of
he following?
Decided to enter or increase presence in market
Developed an export marketing plan
_Added to knowledge of country/industry Corroborated market data from other sources
Decided to bypass or reduce presence in market
Other (specify):
5. How likely would you be to use the IMI service again?
Definitely would
Probably would
Unsure
Probably would not
Definitely would not
6. Comments:
* * * About Your Firm * * *
Number of employees: 1-99 100-249 250-499

500-9991,000+
2. Location (abbreviation of your state only):
3. Business activity (check one): ManufacturingServiceAgent, broker, manufacturer's representativeExport management or trading companyOther (specify):
4. Value of export shipments over the past 12 months:
Less than \$10K \$11K-\$100K \$101K-\$500K \$501K-\$999K \$\$1M-\$5M More than \$5M
May we call you about your experience with the IMI service? Contact name: Phone:
Fax number:Email:
Thank youwe value your input!
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Helen Hwang

04/03/02 02:11 PM To:

SCE T&T Eur - TS SCE T&T Eur - SCO,

SCE T&T Eur - CO, Angela

Evelyn/UNITEDKINGDOM/USFCS/USDOC@USDOC, William

Brekke/UNITEDKINGDOM/USFCS/USDOC@USDOC

Subject: Call for Input: Silver

Lining Initiative Compendium

To All Showcase Europe colleagues,

Thanks to all of you throughout Europe who have embraced the Silver Lining Initiative, and thanks especially to those who have sent in e-mails, newspaper clippings, invitations, photos....all documenting the great work you do. In London, we have been diligently collecting and compiling your "silver" nuggets into the Showcase Europe Silver Lining Compendium.

Time has flown!!! March 26 marked our sixth "monthiversary" since the original Silver Lining Initiative e-mail was initially broadcast. The additional week that has already passed since the sixth monthiversary should have been ample time to have collected/ send in any last minute entries for the Silver Lining compendium.

TUESDAY, APRIL 9 is the absolute deadline for us to have received your submissions for your incountry Silver Lining activities from the period September 26, 2001 to March 26, 2002. So, if you have any additional submissions that you would like us to include in the Silver Lining compendium, please let me know by e-mail that you will be sending something in - so we will know to expect your input if it will be arriving in hard copy format - and then forward them onward so that they make the April 9 deadline.

We will work towards binding the materials in London in time for PowWow as well as forward them onto approriate offices in Washington and stateside. We can then, together, reflect on the past and strategically look towards the future of the Silver Lining Initiative by sharing and discussing with each other the best practices that could be adopted during the next sixth months ahead.

As always, best regards.

Helen D.L.Hwang, Commercial Attache Director, International Marketing Center US Commercial Service, American Embassy 24/31 Grosvenor Square, London, W1A 1AE Tel: 44 20 7894 0816, Fax: 44 20 7894 0820

Email: Helen.Hwang@mail.doc.gov

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